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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

POLL RESULT OF GENERAL MEETING

HELD ON 26 JULY 2018

IN RELATION TO THE MAJOR AND CONNECTED TRANSACTION

The Board is pleased to announce that at the GM held on 26 July 2018 at 10:30 a.m., the Ordinary Resolution for approving the major and connected transaction in relation to the Acquisition was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and notice of general meeting of EverChina Int’l Holdings Company Limited (the “**Company**”) dated 28 June 2018. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Results of GM

The Board is pleased to announce that at the GM held on 26 July 2018 at 10:30 a.m., the ordinary resolution set out in the notice of the GM (the “**Ordinary Resolution**”) for approving the major and connected transaction in relation to the Acquisition was duly passed by the Shareholders by way of poll. Tricor Tengis Limited acted as the scrutineer for the vote-taking at the GM.

As at the date of the GM, a total of 6,078,669,363 Shares were in issue, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote on the Ordinary Resolution at the GM. As stated in the Circular, the Vendor, Mr. Jiang, being an executive Director and the chairman of the Company, was interested in 1,742,300,000 Shares, representing approximately 28.66% of the issued share capital of the Company. As Mr. Jiang has material interest in the Acquisition, Mr. Jiang and his associates were required and had abstained from voting in respect of the Ordinary Resolution. Save as aforesaid, no Shareholders had a material interest in the Ordinary Resolution, thus no Shareholders were

entitled to attend the GM and required to abstain from voting in favour of the Ordinary Resolution as set out in Rule 13.40 of the Listing Rules. In addition, no parties have stated their intention in the Circular to vote against the Ordinary Resolution and no Shareholders were required under the Listing Rules to abstain from voting at the GM.

The poll results of the GM in respect of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of Shares voted (Approximate percentage)	
	For	Against
Resolution as set out in the notice of the GM (To approve, confirmed and ratified the Sale and Purchase Agreement and the transactions contemplated thereunder)	575,132,238 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 26 July 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.